

FOR PROFESSIONAL ADVISORS

UNION BANK OF CALIFORNIA SECURITIES AND CASH DELIVERY INSTRUCTIONS

DOMESTIC SECURITIES

DEPOSITORY TRUST COMPANY

Union Bank of California
DTC Participant 2145
Institution ID 72011
Agent ID 27978
For a/c: UBOC Client Account Number

NEW YORK PHYSICAL SECURITIES

CITIBANK, N.A.
55 Water St., 3rd Floor
New York, NY 10041
Account 087036, UBOC
For a/c: UBOC Client Account Number

PTC-ELIGIBLE SECURITIES (GNMA)

CITIBANK, N.A.
PTC Contra Code: CBANK
For a/c: 087036, UBOC
FFC: UBOC Client Account Number

FEDERAL RESERVE BANK

FRB Eligible Securities Only
UNION BK CA LA/TRUST
ABA 122000496
FFC: UBOC Client Account Number

CASH WIRES

ABA 122000496
Union Bank of California
Monterey Park, CA 91755
Attention: TRUSDG
Trust Department San Diego
FFC: UBOC Client Name & Number

MUTUAL FUNDS

Union Bank Trust Nominee
FBO: UBOC Client Name
Client Account Number
PO Box 85484
San Diego, CA 92186
Tax ID 33-0566999

GLOBAL SECURITIES

EUROCLEAR

A/C 93366, UBOC Global Custody
FFC: UBOC Domestic Clients

CLEARSTREAM BANKING

(formerly CEDEL)
A/C 33898, UBOC Global Custody
FFC: UBOC Domestic Clients

EURO CDs

Bank One, London
A/C 505-7116, UBOC Global Custody

Please contact your account administrator
for additional information regarding foreign
securities held at agent banks.

NOTE:

*Please transfer stock to account name:
"Community Foundation for Southwest
Washington – Long Term Endowment"
#6739648101*

Community Foundation contact information:

Mary Pringle, Chief Financial Officer
Direct: 360.694.2550
Fax: 360.737.6335

Union Bank contact information:

Jason Kaufman, Trust Administrator
Direct: 503.973.6324
Fax: 887.451.6005